

Name of warrant	Warrant FPT/6M/SSI/C/EU/Cash-01
Company name	
Date	07/03/2019
Subject	Report on the result of covered warrant distribution

Content:

SSI Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: SSI Securities Corporation
- Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh city

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant FPT/6M/SSI/C/EU/Cash-01
- Underlying security: FPT
- Issuer of the underlying security: FPT Corporation
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 06 months
- Expiration date: September 30, 2019
- Conversion ratio: 1:1
- Multiplier (for a warrant based on security index): none
- Exercise price: 46,000 VND

- Value of collateral: 3,000,000,000 VND

2. Information on the offering:

- Start date of offering: June 26, 2019
- End date of distribution: June 28, 2019
- Time of subscription: from June 26, 2019 to June 28, 2019
- Payment date for warrant purchase: June 28, 2019
- End date of warrant transfer: June 28, 2019

II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	6,000	1,000,000	339,860	339,860	24	24		33.99%
- Local investors			339,860	339,860	24	24		33.99%
- Foreign investors								0%
2. Institutional investors, of which:	6,000	1,000,000						0%
- Local investors								
- Foreign investors								
Total	6,000	1,000,000	339,860	339,860	24	24	660,140	33.99%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 339,860 warrants, accounting for 33.99% of the offered warrants.
2. Total proceeds of the sale of warrants: 2,039,160,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 2,039,160,000 VND.